TRAILER TRAIN COMPANY

300 SOUTH WACKER DRIVE · CHICAGO, ILLINOIS 60606 (312) 786-1200

January 26, 1979

Mr. Robert L. Oswald

Secretary

Interstate Commerce Commission JAN 30 1979 - 3 50 PM Fee \$ 10.000

Washington, D. C. 20423

INTERSTATE COMMERCE COMMISSION CO Washington, D. C

Dear Mr. Oswald:

Will you please record as provided in the Interstate Commerce Act, 49 U.S.C. § 11303, the Manufacturing Agreement Supplement No. 2, dated as of January 30, 1979, which supplements the Manufacturing Agreement dated as of May 1, 1978 between ACF INDUSTRIES, INCORPORATED and TRAILER TRAIN COMPANY. Five (5) counterpart originals of the Manufacturing Agreement are enclosed with this letter of transmittal together with a check in the amount of \$10.

RECORDATION NO. 2

The information required for such recordation by order of the Interstate Commerce Commission is as follows:

1116.4(b) - The names and addresses of the parties to the transaction:

Manufacturer:

ACF Industries, Incorporated

750 Third Avenue

New York, New York 10017

Company:

Trailer Train Company 300 South Wacker Drive Chicago, Illinois 60606

1116.4(c) - General description of the equipment

AAR

Mechanical

Туре Designation Units Marked* Numbered FA 80 TTX 820800-820879

89'4", 70-ton capacity, hydraulic draft gear, flush deck low level flat car for autorack service.

*All units will have marked on each side thereof the following legend:

"OWNERSHIP SUBJECT TO A SECURITY AGREEMENT FILED WITH THE INTERSTATE COMMERCE COMMISSION"

Manual.

RECORDATION NO. Filed 1425

JAN 3 0 1979 - 3 50 PM

INTERSTATE COMMERCE COMMISSION

MANUFACTURING AGREEMENT SUPPLEMENT NO. 2

dated as of January 30, 1979, between ACF Industries, Incorporated (hereinafter called the Manufacturer) and Trailer Train Company (hereinafter called the Company).

The parties hereto have heretofore entered into a Manufacturing Agreement dated as of May 1, 1978, which was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on May 3, 1978, at 11:40 a.m., recordation number 9363, which provides for the execution and delivery from time to time of supplements thereto each substantially in the form hereof for the purpose of subjecting to said Manufacturing Agreement additional units of new standard gauge railroad equipment.

The Units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3 and 4 of said Annex A, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however, that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

RECORDATION NO. Filed 1425

JAN 30 1979 -3 50 PM

INTERSTATE COMMERCE COMMISSION

MANUFACTURING AGREEMENT SUPPLEMENT NO. 2

dated as of January 30, 1979, between ACF Industries, Incorporated (hereinafter called the Manufacturer) and Trailer Train Company (hereinafter called the Company).

The parties hereto have heretofore entered into a Manufacturing Agreement dated as of May 1, 1978, which was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on May 3, 1978, at 11:40 a.m., recordation number 9363, which provides for the execution and delivery from time to time of supplements thereto each substantially in the form hereof for the purpose of subjecting to said Manufacturing Agreement additional units of new standard gauge railroad equipment.

The Units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3 and 4 of said Annex A, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however, that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, the parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written.

ACF INDUSTRIES, INCORPORATED

Wigo President

TREASURER

CORPORATE SEAL

Attest:

Assistant Secretary

TRAILER TRAIN COMPANY

Treasurer

CORPORATE SEAL

Attest:

Assistant Secretary

STATE OF NEW YORK) county of New York)

On this 29 day of January, 1975, before me personally appeared W.C. ANDERSON to me personally known, who being by me duly sworn, says that he is a Victorial of ACF Industries, Incorporated, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(NOTARIAL SEAL)

RWIN M. LEWIS
HOTHAM PUBLIC, State of New York
He 60-254777
Was and in Westchester County
He followed in New York County
Configuration Expires March 30, 1977

STATE OF ILLINOIS) county of cook) ss.:

On this 26th day of January, 1979, before me personally appeared R. E. Zimmerman, to me personally known, who being by me duly sworn, says that he is the Treasurer of Trailer Train Company; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Manguet R. Golg Notary Public

(NOTARIAL SEAL)
My Commission expires

My Commission Expires July 7, 1982

ANNEX A
ACF INDUSTRIES, INCORPORATED

(Manufacturer)
TRAILER TRAIN COMPANY
(Company)

7262. (3)

Specification (Contract

T-3078-A

Number)

ITEM 1:

Type	Quantity	Numbers (Inclusive)	Unit Base Price	Total Base <u>Price</u>	Month of Delivery
89'4", 70-ton capacity, hydraulic draft gear, flush deck, low level flatcars for autorack service.	80	820800 - 820879	37,417.06	2,993,364.80	Feb. '79

ITEM 2: June 30, 1979

ITEM 3: June 30, 1979

ITEM 4: 750 Third Avenue, New York, New York 10017

Interstate Commerce Commission **E**lashington, **D.C.** 20423

1/30/79

OFFICE OF THE SECRETARY

T.D. Merion
Assistant Treasurer
Trailer Train Company
300 South Wacker Drive
Chicago, Illinois 60600

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act,

'49 U.S.C. 20(c), on 1/30/79 at 3:50pm'
and assigned recordation number(s)

Sincerely Yours,

H.G. Homme, Jr.,

Secretary

Enclosure(s)